Education Funding Agency

AY14/15 General Annual Grant Statement

Name	Hadlow Rural Community School
LA Name	Kent
LAESTAB	8864009
UPIN	123306

1. Breakdown of AY14/15 School Block Allocation		
School Budget Share (excl. Rates)	£839,720.01	See Table A
of which, Notional SEN funding	£101,611.77	See Table A
Minimum Funding Guarantee	£0.00	See Table B
Education Services Grant	£22,400.00	See Table C
SEN LACSEG Adjustment	£0.00	See Table D
Allocation Protection	£0.00	See Table E
Start Up Grant / Post Opening Grant	£68,500.00	See Table F
Total School Block	£930,620.01	

2. Breakdown of AY14/15 High Needs Block Allocation		
Pre 16 High Needs Block	£0.00	See Table G
Post 16 High Needs Block		See Table H
Total High Needs Block		(Excludes any top-up funding from LA)

3. Breakdown of 16-19 Allocation		
Total Programme Funding		See 16-19 Allocation Statement
Formula Protection Funding		
Transitional Protection		
16-19 Allocation		
Student Support Services		
Total 16-19 Allocation including Student Support Services		

TOTAL ALLOCATION (1+2+3)	**£930,620.01**	

Information on funding lines that are in addition to GAG will be provided separately (Pupil Premium, for example)

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Table A - 2014/15 School Budget Share

Name	Hadlow Rural Community School
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Block	Description	Rate	Weighting	Pupils	SubTotal	SEN %
1. Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (including reception)	£2,727.11	1.000000	0	£0.00	0.00%
	Key Stage 3	£3,788.26	1.000000	125	£473,532.50	0.00%
	Key Stage 4	£4,157.11	1.000000	35	£145,498.85	0.00%
2. Deprivation	IDACI_1_PRI	£414.73	0.000000	0	£0.00	100.00%
	IDACI_2_PRI	£435.47	0.000000	0	£0.00	100.00%
	IDACI_3_PRI	£468.13	0.000000	0	£0.00	100.00%
	IDACI_4_PRI	£514.94	0.000000	0	£0.00	100.00%
	IDACI_5_PRI	£566.44	0.000000	0	£0.00	100.00%
	IDACI_6_PRI	£708.05	0.000000	0	£0.00	100.00%
	IDACI_1_SEC	£446.76	0.064935	160	£4,641.66	100.00%
	IDACI_2_SEC	£469.10	0.064935	160	£4,873.76	100.00%
	IDACI_3_SEC	£504.28	0.051948	160	£4,191.41	100.00%
	IDACI_4_SEC	£554.71	0.012987	160	£1,152.64	100.00%
	IDACI_5_SEC	£610.18	0.025974	160	£2,535.81	100.00%
	IDACI_6_SEC	£762.72	0.000000	160	£0.00	100.00%
	Primary FSM	£359.10	0.000000	0	£0.00	0.00%
	Primary FSM6	£0.00	0.000000	0	£0.00	0.00%
	Secondary FSM	£334.40	0.088608	160	£4,740.88	0.00%
	Secondary FSM6	£0.00	0.000000	160	£0.00	0.00%
3. Looked After Children (LAC)	LAC X	£525.42	0.000000	160	£0.00	100.00%
4. Low cost, high incidence SEN	Low_Att_%_PRI_73/78 (see details of factor in Table A.1)	£1,052.49	0.000000	0	£0.00	100.00%
	Secondary pupils not achieving (KS2 level 4 English or Maths)	£1,105.54	0.405797	160	£71,779.97	100.00%
5. English as an Additional Language (EAL)	EAL_1_PRI	£0.00	0.000000	0	£0.00	100.00%
	EAL_2_PRI	£0.00	0.000000	0	£0.00	100.00%
	EAL_3_PRI	£884.94	0.000000	0	£0.00	100.00%
	EAL_1_SEC	£0.00	0.012658	160	£0.00	100.00%
	EAL_2_SEC	£0.00	0.012658	160	£0.00	100.00%
	EAL_3_SEC	£3,343.99	0.012658	160	£6,772.52	100.00%
6. Mobility over 10%	Primary pupils starting school outside of normal entry dates	£0.00	0.000000	0	£0.00	0.00%
	Secondary pupils starting school outside of normal entry dates	£0.00	0.000000	160	£0.00	0.00%
7. Sparsity	Sparsity Funding (see further details in Table A.2)	£0.00	1.000000	0	£0.00	0.00%
	Total Pupil Led Factors				**£719,720.01**	

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Table A (continued) - 2014/15 School Budget Share

Block	Description	Rate	Weighting	Pupils	SubTotal	SEN %
8. Lump Sum	Primary Lump Sum	£120,000.00	0.000000		£0.00	5.20%
	Secondary Lump Sum	£120,000.00	1.000000		£120,000.00	4.72%
9. Split Sites	Split Sites	£0.00			£0.00	0.00%
10. PFI	PFI	£0.00			£0.00	0.00%
11. Existing Sixth Form Commitments	Existing Sixth Form Commitments	£0.00			£0.00	0.00%
12. London Fringe	London Fringe	£0.00			£0.00	0.00%
	Total Other Factors				**£120,000.00**	
	TOTAL SCHOOL BUDGET SHARE (EXCLUDING RATES)				**£839,720.01**	
	of which, Notional SEN Budget				**£101,611.77**	

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Table B - 2014/15 Minimum Funding Guarantee

Name	Hadlow Rural Community School
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Opening Date	01 September 2013

AY13/14 Information			
B.1 Calculation of baseline for AY13/14			
1.	**Full Year Pre-16 AY13/14 School Budget Share (see guidance)**	**£475,133.68**	**Full year allocation**
2.	Lump Sum (including Fringe) in LA's funding formula for 14-15	£120,000.00	
3.	AY14/15 Sparsity value (including Taper)	£0.00	
4.	Approved MFG exclusions for AY13/14	£0.00	
5.	Technical adjustments to AY13/14 baseline (see guidance)	£0.00	
6.	**Adjusted Pre-16 AY 13/14 School Budget Share**	**£355,133.68**	**= 1 - 2 - 3 - 4 - 5**
7.	Pupil numbers AY13/14 (R to Year 11)	80	
8.	Pupils funded through High Needs places to be excluded	0	
9.	**AY13/14 Adjusted Pupil NOR**	**80**	**= 7 - 8**
10	**AY13/14 MFG Unit Value**	**£4,439.17**	**= 6 / 9**
11.	*Minimum value per pupil*	*£4,372.58*	*= 10 * 98.5%*
AY14/15 Information			
B.2 Calculation of MFG Budget for AY14/15			
12.	**AY14/15 School Budget Share**	**£839,720.01**	**Full year allocation**
13.	Lump Sum (including Fringe) in LA's funding formula for 14-15	£120,000.00	
14.	AY14/15 Sparsity value (including Taper)	£0.00	
15.	Approved MFG exclusions for AY14/15	£0.00	
16.	AY14/15 Technical Adjustments	£0.00	
17.	**Total MFG Budget for AY14/15**	**£719,720.01**	**=12 - 13 - 14 - 15 - 16**
18.	Pupil numbers AY14/15 (R to Year 11)	160	
19.	Pupils funded through High Needs places to be excluded	0	
20.	**AY14/15 Adjusted Pupil NOR**	**160**	**=18 - 19**
21.	**AY14/15 MFG Unit Value**	**£4,498.25**	**=17 / 20**
22.	AY14/15 Guaranteed level of funding	£699,613.34	=11 * 20

Table B - 2014/15 Minimum Funding Guarantee

continued

MFG and Scaling/Capping Calculation			
B.3 Application of MFG Floor and Scaling/Capping			
23.	*Does the LA apply capping and scaling?*	No	
24.	*Has growing school criteria been met?*	Yes	
25.	MFG Floor	-1.5%	
26.	LA Capping Factor		
27.	LA Scaling Factor		
28.	Percentage change in MFG Unit Value AY13/14 to AY14/15	1.33%	= (21 - 10) / 10
29.	Extent to which percentage change falls below MFG floor	0.00%	IF(28 < -1.5%, 25 - 28) ELSE 0
30.	**MFG Adjustment Value (applying MFG Floor)**	**£0.00**	**= 29 * 20 * 10**
31.	Extent to which percentage change exceeds Cap	1.33%	IF(28 > 26, 28 - 26) ELSE 0
32.	Scale Factor applied to excess above Cap	0.00%	=31 * 27
33.	**Affordability Value Adjustment (applying Scale Factor above Cap)**	**£0.00**	**IF capping applies = 32 * 20 * 10**
34.	**Overall Net Adjustment (MFG minus Affordability)**	**£0.00**	**= 30 - 33**
35.	AY14/15 MFG Budget after MFG and Affordability adjustments	£719,720.01	= 17 + 34
36.	AY14/15 MFG Unit Value after MFG and Affordability adjustments	£4,498.25	= 35 / 20
37.	Percentage change in MFG Unit Value after adjustments	1.33%	= (36 - 10) / 10
38.	**Total AY14/15 School Budget Share (excluding rates)**	**£839,720.01**	**= 12 + 34**

Table C - AY14/15 Education Services Grant

1.	Autumn 2013 pupil numbers or, if applicable, 2014/15 estimated pupil numbers: (including nursery and post-16)	160.0	
2.	ESG basic rate per pupil	£140.00	
3.	**AY14/15 Education Services Grant Allocation**	**£22,400.00**	**=1 * 2**

Table D - AY14/15 SEN LACSEG Adjustment

1.	AY12/13 SEN LACSEG allocation	**£0.00**	
2.	**AY14/15 SEN LACSEG Adjustment**	**£0.00**	**= 1 * 50%**

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Table E - AY14/15 Allocation Protection

AY13/14 adjusted ESG rate			
1.	AY13/14 ESG allocation	£12,000.00	
2.	AY13/14 Reception to post-16 pupil count	80	
3.	AY13/14 pupil count: Reception to post-16, excluding pre-16 High Needs places	80	
4.	**AY13/14 ESG adjusted unit value**	**£150.00**	**= 1 / 2**
AY14/15 adjusted ESG rate			
5.	AY14/15 ESG allocation	£22,400.00	
6.	AY14/15 Reception to post-16 pupil count	160	
7.	**AY14/15 ESG adjusted unit value**	**£140.00**	**= 5 / 6**
AY14/15 allocation reduction unit value			
8.	Change in ESG adjusted unit value	(£10.00)	= 7 - 4
9.	AY14/15 SEN LACSEG adjustment	£0.00	
10.	AY14/15 SEN LACSEG adjusted unit value	£0.00	= 9 / 6
11.	**AY14/15 allocation reduction unit value**	**(£10.00)**	**= 8 + 10**
AY13/14 allocation unit value			
12.	AY13/14 School Budget Share	£475,133.68	
13.	AY13/14 Minimum Funding Guarantee / Affordability Adjustment	£0.00	
14.	AY13/14 ESG	£12,000.00	
15.	AY13/14 Additional insurance	£1,600.00	
16.	AY13/14 post-16 allocation excluding Bursary	£0.00	
17.	**AY13/14 allocation adjusted unit value**	**£6,109.17**	**= ((12+13+16)/3)+((14+15)/2)**
Protection calculation			
18.	Allocation reduction floor	-1.0%	
19.	AY14/15 allocation reduction as a proportion of AY13/14 allocation	-0.16%	= 11 / 17
20.	Extent to which the reduction falls below the protection floor	0.00%	IF (19 < -1.0%, 18 – 19) ELSE 0
21.	**AY14/15 Allocation Protection**	**£0.00**	**IF protection applies, = 20 * 17 * 6**

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Table F - AY14/15 Start Up Grant / Post Opening Grant

1.	Start Up Grant Part A	£37,500.00	
2.	Start Up Grant Part B – Formulaic Allocation	£0.00	
3.	Start Up Grant Part B - Assessment	£31,000.00	
4.	**Total Start Up Grant Allocation**	**£68,500.00**	**= 1 + 2 + 3**

Table G - AY14/15 pre-16 High Needs Block

Place Numbers	Annual per place unit value	Total pre-16 allocation
0	£10,000.00	£0.00
0	£8,000.00	£0.00

Table H - AY14/15 post-16 High Needs Block

Place Numbers	Annual per place unit value	Total post-16 allocation
	£6,000.00	

Table I - AY14/15 Pupil Matrix

	Nursery 1	Reception Uplift 2	Reception to Y11 3	Post-16 4	Place Plus 5	Total	
SBS and MFG	N/A	0	160	N/A	0	160	= 2 + 3 - 5
ESG	0.0	N/A	160	0	N/A	160.0	= 1 + 3 + 4
Allocation Protection	N/A	0	160	0	0	160	= 2 + 3 + 4