Education
Funding
Agency

Education Funding Agency

Sanctuary Buildings
Great Smith Street
London
SW1P 3BT
Tel: 0370 000 2288

www.education.gov.uk/efa-enquiry-form

Date: 01 March 2017

Dear colleague

Your annual funding letter for 2017 to 2018

Please find below your funding allocation statement for the 2017 to 2018 academic year.

Your allocation statement sets out the general annual grant (GAG) funding you will receive.

There is a range of information available, which we have developed with academies, to help you understand your allocation. The funding allocation pack guide sets out a detailed explanation of each aspect of the funding statement. Training videos on academy funding in 2017 to 2018 are also available. We hope this range of material provides all the information you need but please contact us via the enquiry form if you have any further questions about your allocation.

I would like to take this opportunity to wish you every success for the year ahead.

Yours sincerely

Helen Bennett

Helen Bennett
Deputy Director
Academies & Maintained Schools Group: Funding Division
Education Funding Agency

Education Funding Agency

Annual Letter of Funding
Academic year 2017 to 2018 General Annual Grant Statement

Name	Hadlow Rural Community School
LA name	Kent
LAESTAB	8864009
UPIN	123306
UKPRN	10041646
URN	139697
Opening date	01 September 2013

1. Breakdown of academic year 2017 to 2018 school allocation

School budget share (excl. rates)	£1,559,868.40	See table A
of which, notional SEN funding	£149,581.37	See table A
Minimum funding guarantee	£0.00	See table B
ESG protection	£8,974.64	See table C
Post-opening grant (start-up grant)	£30,000.00	See table D
Total school allocation	£1,598,843.04	

2. Breakdown of academic year 2017 to 2018 high needs allocation

Pre-16 high needs place funding	£0.00	See table E
Post-16 high needs place funding	£0.00	See table F
Total high needs allocation	£0.00	(Excludes any top-up funding from LA)

3. Breakdown of 16-19 allocation

Programme funding - formula	£0.00	See 16-19 statement
Formula protection funding	£0.00	
Student financial support funding	£0.00	
Total 16-19 allocation including student financial support funding	£0.00	

Total allocation (1+2+3)	**£1,598,843.04**	

Information on funding lines that are in addition to GAG will be provided separately (pupil premium, for example)

Guidance to help you understand your GAG statement is available.

Your allocation does not include funding for national non-domestic rates (NNDR). This is because you should claim separately for the funding required using an online claim form. Payment is made in full within two months of the claim being submitted

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Table A - academic year 2017 to 2018 school budget share

Name	Hadlow Rural Community School
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Factor	Description	Rate	Weighting	Pupils	Sub-total	SEN %
1. Basic entitlement age weighted pupil unit (AWPU)	Primary (including reception)	£2,739.66	1.000000	0	£0.00	0.00
	Key stage 3	£3,802.57	1.000000	205	£779,526.85	0.00
	Key stage 4	£4,172.82	1.000000	121	£504,911.22	0.00
2. Deprivation	Primary IDACI band F	£410.58	0.000000	0	£0.00	100.00
	Primary IDACI band E	£431.12	0.000000	0	£0.00	100.00
	Primary IDACI band D	£452.67	0.000000	0	£0.00	100.00
	Primary IDACI band C	£475.30	0.000000	0	£0.00	100.00
	Primary IDACI band B	£510.95	0.000000	0	£0.00	100.00
	Primary IDACI band A	£664.23	0.000000	0	£0.00	100.00
	Secondary IDACI band F	£442.29	0.072874	326	£10,507.51	100.00
	Secondary IDACI band E	£464.41	0.117409	326	£17,775.41	100.00
	Secondary IDACI band D	£487.63	0.020243	326	£3,218.01	100.00
	Secondary IDACI band C	£512.02	0.008097	326	£1,351.53	100.00
	Secondary IDACI band B	£550.42	0.008097	326	£1,452.90	100.00
	Secondary IDACI band A	£715.54	0.000000	326	£0.00	100.00
	Primary free school meals (FSM)	£359.10	0.000000	0	£0.00	0.00
	Primary FSM6	£0.00	0.000000	0	£0.00	0.00
	Secondary FSM	£334.40	0.104839	326	£11,428.96	0.00
	Secondary FSM6	£0.00	0.304813	326	£0.00	0.00
3. Looked after children (LAC)	LAC	£525.42	0.005348	326	£916.04	100.00
4. Prior attainment	Primary attainment: primary low attainment 73 or 78 points (see details of factor in Table A.1)	£530.52	0.000000	0	£0.00	100.00
	Secondary attainment: secondary pupils not achieving the expected standards in KS2 tests	£863.13	0.370973	326	£104,384.52	100.00
5. English as an additional language (EAL)	Primary EAL band 1	£0.00	0.000000	0	£0.00	100.00
	Primary EAL band 2	£0.00	0.000000	0	£0.00	100.00
	Primary EAL band 3	£884.94	0.000000	0	£0.00	100.00
	Secondary EAL band 1	£0.00	0.000000	326	£0.00	100.00
	Secondary EAL band 2	£0.00	0.000000	326	£0.00	100.00
	Secondary EAL band 3	£3,343.99	0.004032	326	£4,395.45	100.00
6. Mobility (over 10% applicable only)	Primary pupils starting school outside of normal entry dates (proportion above 10%)	£0.00	0.000000	0	£0.00	0.00
	Secondary pupils starting school outside of normal entry dates (proportion above10%)	£0.00	0.000806	326	£0.00	0.00
	Total pupil-led factors				**£1,439,868.40**	

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Table A (continued) - academic year 2017 to 2018 school budget share

Factor	Description	Rate	Weighting	Sub-total	SEN %
7. Sparsity	Sparsity funding (see further details in Table A.2)	-	-	£0.00	0.00
8. Lump sum	Primary lump sum	£120,000.00	0.000000	£0.00	5.17
	Secondary lump sum	£120,000.00	1.000000	£120,000.00	4.65
9. Split sites	Split sites	£0.00	1.000000	£0.00	0.00
10. PFI	PFI	£0.00	1.000000	£0.00	0.00
11. London fringe	London fringe	£0.00	1.000000	£0.00	-
	Total other factors			**£120,000.00**	
	Total school budget share (excluding rates)			**£1,559,868.40**	
	of which, notional SEN Budget			**£149,581.37**	

Table B - academic year 2017 to 2018 minimum funding guarantee

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Academic year 2016 to 2017 information

B.1 Calculation of baseline for academic year 2016 to 2017

1.	**Full year pre-16 academic year 2016 to 2017 school budget share**	**£1,207,770.83**	**Full year allocation**
2.	Lump sum (including fringe) in LA's funding formula for academic year 2017 to 2018	£120,000.00	
3.	Academic year 2017 to 2018 sparsity value (including taper)	£0.00	
4.	Approved MFG exclusions for academic year 2016 to 2017	£0.00	
5.	Technical adjustments to academic year 2016 to 2017 baseline	£0.00	
6.	**Adjusted pre-16 academic year 2016 to 2017 school budget share**	£1,087,770.83	**= 1 - 2 - 3 - 4 - 5**
7.	Pupil numbers academic year 2016 to 2017 (reception to year 11)	248	
8.	Pupils funded through high needs places to be excluded	0	
9.	**Academic year 2016 to 2017 adjusted pupil NOR**	**248**	**= 7 - 8**
10.	**Academic year 2016 to 2017 MFG unit value**	**£4,386.17**	**6 / 9**
11.	Minimum value per pupil	£4,320.38	= 10 x 98.5%

Academic year 2017 to 2018 information

B.2 Calculation of MFG budget for academic year 2017 to 2018

12.	**Academic year 2017 to 2018 school budget share**	**£1,559,868.40**	**Full year allocation**
13.	Lump sum (including Fringe) in LA's funding formula for academic year 2017 to 2018	£120,000.00	
14.	Academic year 2017 to 2018 sparsity value (including taper)	£0.00	
15.	Approved MFG exclusions for academic year 2017 to 2018	£0.00	
16.	Academic year 2017 to 2018 technical adjustments	£0.00	
17.	**Total MFG budget for academic year 2017 to 2018**	**£1,439,868.40**	**= 12 - 13 - 14 - 15 - 16**
18.	Pupil numbers academic year 2017 to 2018 (reception to year 11)	326	
19.	Pupils funded through high needs places to be excluded	0	
20.	**Academic year 2017 to 2018 adjusted pupil NOR**	**326**	**= 18 - 19**
21.	**Academic year 2017 to 2018 MFG unit value**	**£4,416.77**	**17 / 20**
22.	Academic year 2017 to 2018 guaranteed level of funding	£1,408,443.92	11 x 20

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Table B (continued) academic year 2017 to 2018 minimum funding guarantee

MFG and scaling/capping calculation

B.3 Application of MFG floor and scaling/capping

23.	*Does the LA apply capping and scaling?*	No	
24.	*Has growing school criteria been met?*	No	
25.	MFG floor	-1.50%	
26.	LA capping factor	0.00%	
27.	LA scaling factor	0.00%	
28.	Percentage change in MFG unit value between academic years 2015 to 2016 and 2016 to 2017	0.70%	= (21 - 10) / 10
29.	Extent to which percentage change falls below MFG floor	0.00%	= IF (28 < -1.5%, 25 - 28) ELSE 0
30.	**MFG adjustment value (applying MFG floor)**	**£0.00**	**= 29 x 20 x 10**
31.	Extent to which percentage change exceeds cap	0.70%	= IF (28 > 26, 28 - 26) ELSE 0
32.	Scale factor applied to excess above cap	0.00%	= 31 x 27
33.	**Affordability value adjustment (applying scale factor above cap)**	**£0.00**	**If capping applies = 32 x 20 x 10**
34.	**Overall net adjustment (MFG minus affordability)**	**£0.00**	**= 30 - 33**
35.	Academic year 2017 to 2018 MFG budget after MFG and affordability adjustments	£1,439,868.40	= 17 + 34
36.	Academic year 2017 to 2018 MFG unit value after MFG and affordability adjustments	£4,416.77	= 35 / 20
37.	Percentage change in MFG unit value after adjustments	0.70%	= (36 - 10) / 10
38.	**Total academic year 2017 to 2018 school budget share (excluding rates)**	**£1,559,868.40**	**= 12 + 34**

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Table C - academic year 2017 to 2018 ESG protection

C1. Academic year 2017 to 2018 reduction rate

Pupil Numbers			
1.	Academic year 2016 to 2017 pupil count: reception to post-16 excluding high needs places	248	
2.	Academic year 2016 to 2017 pupil count: reception to post-16 including high needs places	248	
3.	Academic year 2017 to 2018 pupil count: reception to post-16 excluding high needs places	326	
4.	Academic year 2017 to 2018 pupil count: reception to post-16 including high needs places	326	
Academic year 2016 to 2017 total allocation unit values			
5.	Academic year 2016 to 2017 school budget share	£1,207,770.83	
6.	Academic year 2016 to 2017 minimum funding guarantee/affordability adjustment	£0.00	
7.	Academic year 2016 to 2017 education services grant (ESG)	£19,096.00	
8.	Academic year 2016 to 2017 ESG protection	£0.00	
9.	Academic year 2016 to 2017 post-16 allocation (total funding excl. student financial support services)	£0.00	
10.	**Academic year 2016 to 2017 total allocation adjusted unit value**	**£4,947.04**	**= ((5 + 6 + 9) / 1) + ((7 + 8) / 2)**
ESG per pupil rates and change between academic years 2016 to 2017 and 2017 to 2018			
11.	Academic year 2016 to 2017 ESG per pupil rate	£77.00	
12.	Academic year 2017 to 2018 ESG per pupil rate	£0.00	
13.	Change to ESG rate between academic years 2016 to 2017 and 2017 to 2018	(£77.00)	= 12 - 11
Academic year 2017 to 2018 adjusted reduction unit value			
14.	Change to ESG rate between academic years 2016 to 2017 and 2017 to 2018	(£77.00)	= 13
15.	Removal of academic year 2016 to 2017 ESG protection	£0.00	= 8
16.	Academic year 2017 to 2018 adjusted reduction unit value	(£77.00)	= 14 + ((-1 x 15) / 4)
17.	**Academic year 2017 to 2018 Reduction rate (Loss) = adjusted reduction as a proportion of total allocation adjusted unit value**	**-1.56%**	=16 / 10

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Table C (continued) - academic year 2017 to 2018 ESG protection

C2. Academic year 2017 to 2018 tapered protection

Academic year 2016 to 2017 funding rate			
18.	Academic year 2016 to 2017 ESG	£19,096.00	= 7
19.	Academic year 2016 to 2017 ESG protection	£0.00	= 8
20.	Academic year 2016 to 2017 pupil count: pupil numbers used to allocate ESG in academic year 2016 to 2017 (excluding nursery pupils)	248	= 2
21.	**Academic year 2016 to 2017 funding rate**	**£77.00**	**= (18 + 19) / 20**
Academic year 2017 to 2018 tapered protection			
22.	Condition 1	1%	
23.	Threshold 1	£77.00	
24.	Condition 2	2%	
25.	Threshold 2	£87.00	
26.	Condition 3	3%	
Academic year 2017 to 2018 adjusted reduction unit value			
27.	Funding rate up to and including threshold 1 is protected against losses below condition 1	-1.00%	= -1 x (MIN(23,21) / 21) x 22
28.	Funding rate beyond threshold 1 up to and including threshold 2 is protected against losses below condition 2	0.00%	= -1 x (MIN((25 - 23), (21 - 23)) / 21) x 24
29.	Funding rate beyond threshold 2 is protected against losses below condition 3	0.00%	= -1 x (MAX(0, 21 - 25) / 21) x 26
30.	**Allocation reduction floor**	**-1.00%**	**= 27 + 28 + 29**

C3. Academic year 2017 to 2018 ESG protection calculation

Academic year 2017 to 2018 ESG protection			
31.	Extent to which academic year 2017 to 2018 allocation reduction rate falls below the protection floor	0.56%	= IF(30 < 17, 0, 30 - 17)
32.	**Academic year 2017 to 2018 ESG protection**	**£8,974.64**	**= 31 x 10 x 4**

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Table D - academic year 2017 to 2018 post-opening grant (start-up grant)

1.	Start-up grant part A	£0.00	
2.	Start-up grant part B – formulaic allocation	£0.00	
3.	Start-up grant part B – assessment	£0.00	
4.	Post-opening grant – per pupil resources	£30,000.00	
5.	Post-opening grant – leadership diseconomies	£0.00	
6.	**Total post-opening grant (start-up grant) allocation**	**£30,000.00**	**= 1 + 2 + 3 + 4 + 5**

Table E - academic year 2017 to 2018 pre-16 high needs place funding

	Type	Place numbers	Annual per place unit value	Total pre-16 allocation	
1.	Special	0	£10,000.00	£0.00	
2.	Alternative provision	0	£10,000.00	£0.00	
3.	**Total pre-16 high needs place funding**			**£0.00**	**= 1 + 2**

Table F - academic year 2017 to 2018 post-16 high needs place funding

Place numbers	Annual per place unit value	Total post-16 allocation	
0	£6,000.00	£0.00	

Table G - academic year 2017 to 2018 pupil matrix

	Reception uplift 1	Primary 2	Secondary 3	Post-16 4	High needs places 5	Total	
SBS	0	0	326	N/A	0	326	= 1 + 2 + 3 - 5
MFG	N/A	0	326	N/A	0	326	= 2 + 3 - 5
ESG protection	0	0	326	0	0	326	= 1 + 2 + 3 + 4 - 5